



# Changing Aging 2024 Stage One Application

## Overview Criteria

1. Before beginning your application, please review the [grant guidelines](#), [evaluation criteria](#), and Next50's [priority areas](#) to verify the alignment of your request.
2. **Be succinct** in your narrative responses. Please **do not** exceed a few paragraphs per response. Applicants who receive an invitation for the second stage of the application process will have the opportunity to share more at that time.
3. **Late submissions will NOT be accepted** regardless of the reason (e.g., computer issues, power outage, Internet connectivity problems, etc.). Plan to fill out and **submit** before the deadline. In-process applications will be locked on **July 31, 2024, at 5:00 pm MT**. Incomplete applications will not be considered.

## Organization Information

1. Organization Name:
2. Primary Contact:
3. Primary Signatory: *(Please note: The Primary Signatory field is required. For a name to be included in the drop-down menu, the person needs to be a registered user connected to this organization. However, this field can be the same as the Primary Contact field above. We only use this field for our DocuSign routing. If you are awarded funding, you can forward the DocuSign packet to your organization's authorized signer, if needed. The signature does not have to match the name on the application.)*
4. Organization's Mission Statement
5. Organization's Annual Budget: \$

## Fiscal Sponsor Information (if applicable)

1. Fiscal Organization Name:
2. Fiscal Organization US Tax ID:
3. Street Address:
4. Street Address 2:
5. City:
6. State:
7. Postal Code:
8. Primary Contact Name:

9. Fiscal Signatory Name (if different from Primary Contact):
10. Phone:
11. Email:

## Required Stage One Documents:

- IRS Determination Letter – required for all 501(c)(3) organizations.
- Certificate of Good Standing
- Non-discrimination Policy
- Complete Form 990, including Schedule B
- Fiscal Sponsor’s Complete Form 990, including Schedule B – if applicable
- Current list of Board of Directors/Trustees and affiliations - required for 501(c)(3) organizations
- Fiscal Sponsor Agreement – if applicable
- Government entities and Universities are required to upload an itemized project budget with income source(s) showing how requested funds will be spent.

## Grant Agreement

- If awarded funding, you will be required to sign Next50’s [grant agreement](#). Modifications or adjustments to the grant agreement will not be accepted.
  - By checking the box, you are indicating that you have read the grant agreement, and your organization is comfortable with signing the agreement.

## Geographical Area Served:

Please use the application tool to select the geographical areas served. You will be asked to select percentages that will add up to 100%. *For Colorado-based projects*, please select the county(ies) served.

- If your project serves the entire state of Colorado, please select "Colorado-Statewide."
- For projects based outside of Colorado, please select the state(s) that are served by your project or select "Nationwide".

## Request Information

1. Request Title:
2. How many years of funding are you requesting? (1, 2, 3)
3. Total Request Amount\*: \$

Year 1\*\*: \$

Year 2\*\*: \$

Year 3\*\*: \$

*\*Note that an external audit is required if requesting over \$30,000. Nonprofits with an annual operating budget of \$500,000 or less are eligible to request more than \$30,000 but must submit an external Financial Review or Compilation in place of an audit.*

*\*\* Grant requests over \$150,000 per year are permitted, however it is **required** that you speak to a Next50 staff member before applying for any amount that exceeds \$150,000/year.*

4. Next50 Staff Member Name: *Please enter the first and last name of the staff person with whom you spoke about this request. Please note that it is **required** that you speak to a Next50 staff member before applying for any amount that exceeds \$150,000/year. Enter N/A if not applicable.*

## Request Narrative

The Changing Aging grant opportunity has been designed to support economic opportunities for marginalized older adults and the organizations that serve them through systems-level and programmatic innovations. Next50 has identified three priority areas that we believe will meaningfully contribute to reducing the cost of aging for the older adults we hope to serve: 1. ending ageism, 2. advancing digital equity, and 3. supporting aging in place. Next50 recognizes that collaboration is essential to affecting systems-level change, and applications will be strengthened by demonstrated partnership.

### 1. Opening Statement (1 paragraph):

- Provide a brief overview of your organization.

### 2. Proposed Work (2-4 paragraphs):

- Describe the proposed work and how it changes or will change the experience of aging within the population of marginalized older adults that you serve or intend to serve.
- Describe how the proposed work aligns with one or more of Next50's three priority areas:
  - **Ending Ageism**
  - **Advancing Digital Equity**
  - **Supporting Aging in Place**
- *Next50 defines innovation broadly to encompass strategies that are new or novel and/or go beyond existing solutions to increase organizational effectiveness, equity, efficiency, or sustainability.* Please describe how the proposed work is innovative for your organization, geographical region, or sector.

### 3. Connection to priority older adult population(s) (1-3 paragraphs)

- Please describe the marginalized older adult population(s) you intend to serve with requested funding with a particular emphasis on their intersectional identities. *Intersectionality acknowledges how various factors such as race, ability, gender, class, ethnicity, age, and other*

*identities intersect and shape the experiences of marginalized individuals. Therefore, it's important to recognize that individuals with multiple marginalized identities may face compounded effects of discrimination and systemic inequalities. Read more about our priority populations of focus [here](#).*

- How does your organization aim to build trust and connection with the stated population(s)? How does this connection to and understanding of this population inform your proposed work/activities?

#### **4. Organizational Commitment to Justice, Diversity, Equity, and Inclusion (1-2 paragraphs)**

- Describe your organization's commitment to justice, diversity, equity, and inclusion, including thoughtful and intentional efforts to understand and promote equitable, just, and inclusive values as an organization.
- Describe how your leadership, staff, and board are reflective of the community of older adults you serve.

#### **5. Budget Narrative/Financial Need (1-2 paragraphs)**

- How will funding be used to support the proposed initiative(s)? For each year of requested funding, please provide a brief budget narrative broken down into the following four sections:

1. **Administrative/Overhead expenses**
2. **Programmatic expenses**
3. **Vendor/Contractor/Consultant fees**
4. **Other expenses**

*(Please note: Funds can be used flexibly, and we recognize the amounts may change as you get started on your project. Therefore, please provide an initial estimate of how funding will be broken down.)*

- Describe your organization's financial need for the requested funds. We will consider both an organization's need for funding and its financial sustainability in our evaluation.

*\*Please note the following documents will be required if invited to Stage Two of the application process:*

1. Most recent Financial Audit (for request amounts greater than \$30,000) **OR** Nonprofits with an annual an operating budget of \$500,000 or less are eligible to submit an external Financial Review or Compilation in place of an audit)
2. Current Statement of Activities, year-to-date (Profit and Loss Statement) dated within 90 days
3. Current Statement of Financial Position (Balance Sheet) dated within 90 days
4. Prior fiscal year Statement of Activities, full year (Profit and Loss Statement)
5. Prior fiscal year Statement of Financial Position (Balance Sheet)
6. Memorandum of Understanding (MOU) or Letter of Commitment from any named partners.
7. Fiscal Sponsor Audit/Financial Review or Compilation (if applicable)

#### **6. Closing (1 paragraph):**

- Summarize your request and its potential impact on changing aging.
- Include any other information you would like to convey.